



KANSAS SMALL BUSINESS DEVELOPMENT CENTER
CAC Client Prescreen Questionnaire

Business Name: _____

Business Address: _____

What industry is the business? _____

How long has the business been in operation? _____

What is the amount of the credit request (ie desired Loan Amount)? \$ _____

What is the purpose of the credit request (how do you plan to use the Funds)? _____

Yes No (Check all Questions below either YES or NO, Questions are meant to provide background info and not a determination of eligibility)

Are requested funds being used to pay delinquent IRS withholding, sales tax or similar funds held in trust?

Are any guarantors or owners government employees?

Has any owner or guarantor declared bankruptcy?

If so, when and was it a federal backed loan? _____

Does the client or one guarantor have a 680-credit score or above?

Has any owner or guarantor been convicted of a federal felony or misdemeanor?

If the business is a startup, do you have a business plan?

Is the credit request to refinance existing business debt?

If so, is this debt SBA or business credit card debt? _____

Are the owners/guarantors located close to the potential or current business location?

Who do you currently bank with? _____

Are you open to exploring other options if your current Bank is not able to meet your needs?

